

Date: September 20, 2024

To,
The Corporate Relationship Department,
 BSE Limited,
 25th Floor, P.J. Towers,
 Dalal Street, Mumbai- 400001

Subject: Intimation of Allotment of Equity Shares and Convertible Share Warrants under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of the Companies Act, 2013 and the rules made thereunder, each as amended (the “Preferential Issue”).

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Scrip Code: 538734

Dear Sir/Madam,

This is to inform you that the Board of Directors of the Company by way of circular resolution passed today i.e. on Friday, September 20, 2024, approved allotment of 11,01,749 equity shares of INR 10/- each fully paid and 30,96,515 share warrants convertible into equivalent number of equity share on preferential basis to below mentioned non-promoters and promoters/promoter group on Preferential / Private Placement basis pursuant to Shareholders’ Resolution dated April 29, 2024 and In-Principle approval received from the BSE Limited on September 5, 2024 :

Name of Allottee	Category of Investor	Issue Price	Type of Issuance	Type of Securities	No of Securities allotted
Rare CP Fund I LP	Non-Promoter	INR 559.90/-	Preferential Issue	Equity Shares	7,44,543
				Convertible share warrants	14,89,089
Raisoni Capital Finance Private Limited	Non-Promoter	INR 559.90/-	Preferential Issue	Equity Shares	1,78,603
Treble Trading And Investment Company Private Limited	Non-Promoter	INR 559.90/-	Preferential Issue	Equity Shares	1,78,603
Mr. Sagar Dattatraya Meghe	Promoter	INR 559.90/-	Preferential Issue	Convertible share warrants	7,14,413
Mrs. Devika Sagar Meghe	Promoter Group	INR 559.90/-	Preferential Issue	Convertible share warrants	7,14,413
Mr. Raghav Sameer Meghe	Promoter Group	INR 559.90/-	Preferential Issue	Convertible share warrants	1,78,603



The Company has received 100% consideration in Cash amounting to INR 61,68,69,265/- (Indian Rupees Sixty One Crores Sixty Eight Lakhs Sixty Nine Thousand Two Hundred and Sixty Five only) against 11,01,749 equity shares of INR 10/- each fully paid and 25% consideration in Cash amounting to INR 43,34,34,687/- (Indian Rupees Forty Three Crores Thirty Four Lakhs Thirty Four Thousand Six Hundred and Eighty Seven only) against 30,96,515 Share warrants convertible into the equity shares of INR 10/- each from the above mentioned allottees. The above consideration was as per the terms of issue.

You are requested to kindly take the above information in your records.

Thanking You

For Ceinsys Tech Limited

Pooja Sunil Karande
Company Secretary &
Compliance Officer
M. No. A54401